

PART A REQUEST FOR QUOTATION

YOU ARE HEREBY IN	IVITED TO BID FOR	R REQUIREMENTS C)F THE MA	KHADO I	LOCAL	MUNICIPALIT	Υ			
QOUTE NUMBER:	57 / 2019	CLOSING DATE:	1	9 AUGU	ST 201	9 CLOS	SING	ГІМЕ:	12H00	
DESCRIPTION	SUPPLY AND DE	ELIVERY OF STAT	IONERY							
THE SUCCESSFUL B				A WRIT	TEN CO	ONTRACT FOR	RM (M	BD7).		
BID RESPONSE DOC SITUATED AT (STRE		DEPOSITED IN THE	BID BOX							
POSTAL ADDRESS:										
PRIVATE BAG X 2590	6, MAKHADO, 0920									
STREET ADDRESS										
CIVIC CENTRE, 83 KI	ROGH STREET, MA	KHADO.0920								
AUDDI IED INEADMA	TION									
SUPPLIER INFORMA	IION									
NAME OF BIDDER										
POSTAL ADDRESS										
STREET ADDRESS			_			T	1			
TELEPHONE NUMBE	R	CODE				NUMBER				
CELLPHONE NUMBE	R					T				
FACSIMILE NUMBER		CODE			NUMBER					
E-MAIL ADDRESS										
VAT REGISTRATION	NUMBER									
TAX COMPLIANCE S	TATUS	TCS PIN:			OR	CSD No:				
B-BBEE STATUS LEV VERIFICATION CERT [TICK APPLICABLE B	IFICATE	☐ Yes				EE STATUS L SWORN AVIT		Yes		
[A B-BBEE STATUS	LEVEL VERIFICAT		SWORN AF	FIDAVIT	(FOR	EMES & QSEs) MU		BMITTED IN	ORDER
ARE YOU THE ACCR	EFERENCE POINT EDITED	S FOR B-BBEE]			ARE BASE	YOU A FOREIGED SUPPLIER	, GN	□Yes		□No
FOR THE GOODS /SE /WORKS OFFERED?		☐Yes ☐No [IF YES ENCLOSE PROOF]		THE GOODS /SERVICES /WORKS OFFERED?		S	[IF YES, ANSWER PART B:3			
TOTAL NUMBER OF	ITEMS OFFERED				TOTA	AL BID PRICE		R		
SIGNATURE OF BIDE	DER			DATE						
CAPACITY UNDER W	HICH THIS BID				,			1		
BIDDING PROCEDUR	RE ENQUIRIES MAY	BE DIRECTED TO:		TECHN	TECHNICAL INFORMATION MAY			BE DIREC	TED TO:	
DEPARTMENT		BUDGET AND TRE	ASURY	CONTA				NEPHAW		
CONTACT PERSON		MS P MUDAU				NUMBER		015 519 3		
TELEPHONE NUMBER		015 519 3044		FACSIN				015 516 6°		
FACSIMILE NUMBER E-MAIL ADDRESS		015 516 6145 phophimu@makhad	10 007 23	E-MAIL	AUUK	E00		ıııpıkeienin	@makhado.	yov.za
vi/ \iL / \DDI\LOO		prioprimitia(w)HaitHat	10.90 V.Zu	1						

PART B TERMS AND CONDITIONS FOR BIDDING

1.	BID SUBMISSION:					
	BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO CONSIDERATION.	THE CORRECT ADDRESS. LATE	BIDS WILL NOT BE ACCEPTED FOR			
1.2.	ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED-(NOT TO BE RE-TYPED) OR ONLINE					
1.3.	THIS BID IS SUBJECT TO THE PREFERENTIAL PROC PROCUREMENT REGULATIONS, 2017, THE GENERAL CO SPECIAL CONDITIONS OF CONTRACT.					
2.	TAX COMPLIANCE REQUIREMENTS					
2.1	BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX O	DBLIGATIONS.				
2.2	BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PER THE ORGAN OF STATE TO VIEW THE TAXPAYER'S PROFILE		(PIN) ISSUED BY SARS TO ENABLE			
2.3	APPLICATION FOR THE TAX COMPLIANCE STATUS (TCS) CERTIFICATE OR PIN MAY ALSO BE MADE VIA E-FILING. IN ORDER TO USE THIS PROVISION, TAXPAYERS WILL NEED TO REGISTER WITH SARS AS E-FILERS THROUGH THE WEBSITE WWW.SARS.GOV.ZA.					
2.4	FOREIGN SUPPLIERS MUST COMPLETE THE PRE-AWARD	QUESTIONNAIRE IN PART B:3.				
2.5	BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICAT	E TOGETHER WITH THE BID.				
2.6	IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.					
2.7	WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS RENUMBER MUST BE PROVIDED.	GISTERED ON THE CENTRAL SI	JPPLIER DATABASE (CSD), A CSD			
3.	QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS					
3.1.	IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH	AFRICA (RSA)?	☐ YES ☐ NO			
3.2.	DOES THE ENTITY HAVE A BRANCH IN THE RSA?		☐ YES ☐ NO			
3.3.	DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT	IN THE RSA?	☐ YES ☐ NO			
3.4.	DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THI	ERSA?	☐ YES ☐ NO			
3.5.	IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TA	XATION?	☐ YES ☐ NO			
IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 ABOVE.						
	NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID. NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE.					
SIGI	SIGNATURE OF BIDDER:					
CAP	CAPACITY UNDER WHICH THIS BID IS SIGNED:					

DATE:

MAKHADO MUNICIPALITY QUOTE NO. MAK57/2019

SUPPLY AND DELIVERY OF STATIONERY

Suitable and qualified service provider for supply and delivery of stationery

SPECIFICATION

Item	Description	Quantity	Unit Price	Amount
1	P225 MEDIUM DUTY PUNCH (25 SHEET CAPACITY)	20	R	R
2	GAINT 100 HEAVY DUTY STAPLLER	05	R	R
3	STAPLE REMOVER (NORMAL)	100	R	R
4	RING BINDERS FILE BLUE	100	R	R
5	RUBBER BANDS NO32	100	R	R
6	LARGE STOREGE BOX	20	R	R
7	SLIDE BINDERS10MM	100	R	R
8	USB 8G FLASH DRIVE	10	R	R
9	TAPE HAND CAPRTON SEALER 48MM	50	R	R
10	OFF-SITE STORAGE BOX (KRAFT)	100	R	R
11	A4 ELASTIC CARRY FOLDER	100	R	R
12	HEAVY DUTY STAPLER 200 SHEETS USING NO 66 STAPLES	100	R	R
13	BULLDOG CLIPS 65MM 35 CAPABILITY	100	R	R
14	LATEX EXAMINATION GLOVES	100	R	R
15	HEAVY DUTY PUNCHER HDP 2320	05	R	R
16	INDIAN LAYS	100	R	R
		TOT	AL AMOUNT	R
	VA	T@15% (IF A	PPLICABLE)	R
		GR	AND TOTAL	R

SIGNATURE	DATE

REQUIREMENTS

- Valid Tax compliance status pin issued by SARS
- A copy of company registration documents e.g. CK
- Certified copy/copies of company owner(s) ID book(s), not older than three (03) months.
- Attach proof of payment for municipal rates not owing for more than (03) months or formal lease agreement for rental premises or letter from the traditional authority in cases of non-ratable areas. (Attach for both entity and directors of the company)
- Copy of central supplier database summary report.

NB:

- Service provider must submit their certified BBBEE verification certificate from verification agency accredited by South African National Accreditation system (SANAS) or sworn affidavit.
- All Service Provider doing business with Makhado municipality are required to register on the CSD (Central Supplier Database).
- A copy of a certified copy will not be accepted.

Quotations must be as follows:

- 1. Be signed by an authorized person of the supplier
- 2. Be valid for a period of sixty (60) days from the closing date
- 3. clearly indicate the price charged vat inclusive (if applicable)
- 4. Be accompanied by fully completed MBD 6.1 and MBD 4 obtainable from the municipality or can be downloaded from municipal website www.makhado.gov.za.

Quotations received will be assessed in accordance with the Municipal Supply Chain Management Regulations, 2005 read with Council's Supply Chain Management Policy and **80/20** points scoring and with functionality will be used. Preference points will be allocated according to BBBEE rating.

Please Note:

- 1. No quotation by facsimile or by e-mail will be accepted.
- 2. Enquiries in this regard must be directed to **NEPHAWE M.S** at contact number: **015 519 3180** during office hours.
- 3. Council reserves the right not to accept lowest or any quotation or to accept part of a quotation only.
- 4. All Service Provider doing business with Makhado municipality are required to register on the CSD (Central Supplier Database)
- 5. Admin enquiries can be directed to Ms TP Ntsieni or Mr M Ramabulana at 015 519 3179/3024

Civic Centre 83 Krogh Street LOUIS TRICHARDT 0920

File no: 8/3/2/1 MR N F TSHIVHENGWA MUNICIPAL MANAGER

MBD 4

MBD 4

DECLARATION OF INTEREST

- 1. No bid will be accepted from persons in the service of the state¹.
- 2. Any person, having a kinship with persons in the service of the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid. In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons connected with or related to persons in service of the state, it is required that the bidder or their authorised representative declare their position in relation to the evaluating/adjudicating authority.
 - 3 In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

3.1	Full Name of bidder or his or her representative:
3.2	Identity Number:
3.3	Position occupied in the Company (director, trustee, hareholder²):
3.4	Company Registration Number:
3.5	Tax Reference Number:
3.6	VAT Registration Number:
3.7	The names of all directors / trustees / shareholders members, their individual identity numbers and state employee numbers must be indicated in paragraph 4 below.
3.8	Are you presently in the service of the state? 3.8.1 If yes, furnish particulars.

¹MSCM Regulations: "in the service of the state" means to be –

- (a) a member of -
 - (i) any municipal council;
 - (ii) any provincial legislature; or
 - (iii) the national Assembly or the national Council of provinces;
- (b) a member of the board of directors of any municipal entity;
- (c) an official of any municipality or municipal entity;
- (d) an employee of any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No.1 of 1999);
- (e) a member of the accounting authority of any national or provincial public entity; or
- (f) an employee of Parliament or a provincial legislature.

		Full Name	Identity Number	State Employee Number	
Full	details		members / shareholders.	Chata Functions	7
	3.14.1	If yes, furnish particula	ars:		
	have a	any interest in any other			YES/I
3.14		u or any of the directors le shareholders, or stal	, trustees, managers, keholders of this company		
	3.13.1	If yes, furnish particula	ars.		
	trustee	•	shareholders or stakeholde		YES/N
3.13	Are an		nt of the company's director		
	J. 1Z. I				
			eholders in service of the s	:ate?	YES / N
3.12			ctors, trustees, managers,	1-1-0	VEO / • ·
		•			
	3.11.1	If yes, furnish particula	ars		
3.11	any oth	her bidder and any pers	nship (family, friend, other) sons in the service of the sta uation and or adjudication o	ate who	YES / N
0.44	A				
	3.10.1	If yes, furnish particula	ars.		
Do y	in the	service of the state and	y, friend, other) with person who may be involved with ation of this bid?		YES / NO
Dov	Ou have	any relationship (famil	v friend other) with person		
	3.9.1	If yes, furnish particular	s		

² Shareholder" means a person who owns shares in the company and is actively involved in the

Signature	Date
o.ga.a.	
Capacity	Name of Bidder
Capacity	itaile of Blader

MBD 6.1

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2011

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution

NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF B-BBEE, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2011.

1. GENERAL CONDITIONS

- 1.1 The following preference point systems are applicable to all bids:
 - the 80/20 system for requirements with a Rand value of up to R1 000 000 (all applicable taxes included); and
 - the 90/10 system for requirements with a Rand value above R1 000 000 (all applicable taxes included).
- 1.2 The value of this bid is estimated to not exceed R50 000 000 (all applicable taxes included) and therefore the 80/20 preference point system shall be applicable.
- 1.3 Preference points for this bid shall be awarded for:
 - (a) Price; and
 - (b) B-BBEE Status Level of Contribution.
- 1.4 The maximum points for this bid are allocated as follows:

	POINTS
PRICE	80
B-BBEE STATUS LEVEL OF CONTRIBUTION	20
Total points for Price and B-BBEE must not exceed	100

- 1.5 Failure on the part of a bidder to submit a B-BBEE Verification Certificate from a Verification Agency accredited by the South African Accreditation System (SANAS), or a Registered Auditor approved by the Independent Regulatory Board of Auditors (IRBA) or a sworn affidavit confirming annual turnover and level of black ownership in case of an EME and QSE together with the bid, will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.
- 1.6 The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

2. DEFINITIONS

- (a) "all applicable taxes" includes value-added tax, pay as you earn, income tax, unemployment insurance fund contributions and skills development levies;
- (b) "B-BBEE" means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;

- (c) "B-BBEE status level of contributor" means the B-BBEE status received by a measured entity based on its overall performance using the relevant scorecard contained in the Codes of Good Practice on Black Economic Empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;
- (d) "bid" means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of services, works or goods, through price quotations, advertised competitive bidding processes or proposals;
- (e) "Broad-Based Black Economic Empowerment Act" means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003) as amended by Act No 46 of 2013;
- (f) "comparative price" means the price after the factors of a non-firm price and all unconditional discounts that can be utilized have been taken into consideration;
- (g) "consortium or joint venture" means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract;
- (h) "contract" means the agreement that results from the acceptance of a bid by an organ of state;
- (i) "EME" means an Exempted Micro Enterprise as defines by Codes of Good Practice issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- (j) "Firm price" means the price that is only subject to adjustments in accordance with the actual increase or decrease resulting from the change, imposition, or abolition of customs or excise duty and any other duty, levy, or tax, which, in terms of the law or regulation, is binding on the contractor and demonstrably has an influence on the price of any supplies, or the rendering costs of any service, for the execution of the contract;
- (k) "functionality" means the measurement according to predetermined norms, as set out in the bid documents, of a service or commodity that is designed to be practical and useful, working or operating, taking into account, among other factors, the quality, reliability, viability and durability of a service and the technical capacity and ability of a bidder;
- (I) "non-firm prices" means all prices other than "firm" prices;
- (m) "person" includes a juristic person;
- (n) "QSE" means a Qualifying Small Enterprise as defines by Codes of Good Practice issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- (o) "rand value" means the total estimated value of a contract in South African currency, calculated at the time of bid invitations, and includes all applicable taxes and excise duties;
- (p) "sub-contract" means the primary contractor's assigning, leasing, making out work to, or employing, another person to support such primary contractor in the execution of part of a project in terms of the contract;
- (q) "total revenue" bears the same meaning assigned to this expression in the Codes of Good Practice on Black Economic Empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act and promulgated in the Government Gazette on 9 February 2007;
- (r) "trust" means the arrangement through which the property of one person is made over or bequeathed to a trustee to administer such property for the benefit of another person; and
- (s) "trustee" means any person, including the founder of a trust, to whom property is bequeathed in order for such property to be administered for the benefit of another person.

3. ADJUDICATION USING A POINT SYSTEM

- 3.1 The bidder obtaining the highest number of total points will be awarded the contract.
- Preference points shall be calculated after prices have been brought to a comparative basis taking into account all factors of non-firm prices and all unconditional discounts;.
- 3.3 Points scored must be rounded off to the nearest 2 decimal places.
- In the event that two or more bids have scored equal total points, the successful bid must be the one scoring the highest number of preference points for B-BBEE.
- However, when functionality is part of the evaluation process and two or more bids have scored equal points including equal preference points for B-BBEE, the successful bid must be the one scoring the highest score for functionality.
- 3.6 Should two or more bids be equal in all respects, the award shall be decided by the drawing of lots.

4. POINTS AWARDED FOR PRICE

4.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20 or 90/10

$$Ps = 80 \left(1 - \frac{Pt - P\min}{P\min} \right) \qquad \text{or} \qquad Ps = 90 \left(1 - \frac{Pt - P\min}{P\min} \right)$$

Where

Ps = Points scored for comparative price of bid under consideration

Pt = Comparative price of bid under consideration

Pmin = Comparative price of lowest acceptable bid

5. POINTS AWARDED FOR B-BBEE STATUS LEVEL OF CONTRIBUTION

In terms of Regulation 5 (2) and 6 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

B-BBEE Status Level of Contributor	Number of points (90/10 system)	Number of points (80/20 system)
1	10	20
2	9	18
3	6	14
4	5	12
5	4	8
6	3	6
7	2	4
8	1	2
Non-compliant contributor	0	0

- A bidder who qualifies as an EME in terms of the B-BBEE Act must submit a sworn affidavit confirming Annual Total Revenue and Level of Black Ownership.
- A Bidder other than EME or QSE must submit their original and valid B-BBEE status level verification certificate or a certified copy thereof, substantiating their B-BBEE rating issued by a Registered Auditor approved by IRBA or a Verification Agency accredited by SANAS.
- A trust, consortium or joint venture, will qualify for points for their B-BBEE status level as a legal entity, provided that the entity submits their B-BBEE status level certificate.
- A trust, consortium or joint venture will qualify for points for their B-BBEE status level as an unincorporated entity, provided that the entity submits their consolidated B-BBEE scorecard as if they were a group structure and that such a consolidated B-BBEE scorecard is prepared for every separate bid.
- Tertiary Institutions and Public Entities will be required to submit their B-BBEE status level certificates in terms of the specialized scorecard contained in the B-BBEE Codes of Good Practice.
- 5.7 A person will not be awarded points for B-BBEE status level if it is indicated in the bid documents that such a bidder intends sub-contracting more than 25% of the value of the contract to any other enterprise that does not qualify for at least the points that such a bidder qualifies for, unless the intended sub-contractor is an EME that has the capability and ability to execute the sub-contract.
- A person awarded a contract may not sub-contract more than 25% of the value of the contract to any other enterprise that does not have an equal or higher B-BBEE status level than the person concerned, unless the contract is sub-contracted to an EME that has the capability and ability to execute the sub-contract.

6. BID DECLARATION

7	B-BBEE STATUS LEVEL OF CONTRIBUTION CLAIMED IN TERMS OF PARAGRAPHS 1.4 AND 5.1
7.	
7.1	B-BBEE Status Level of Contribution: = (maximum of 10 or 20 points)
	(Points claimed in respect of paragraph 7.1 must be in accordance with the table reflected in paragraph 5.1 and must be substantiated by means of a B-BBEE certificate issued by a Verification Agency accredited by SANAS or a Registered Auditor approved by IRBA or a sworn affidavit.
8.	SUB-CONTRACTING
8.1	Will any portion of the contract be sub-contracted?
	(Tick applicable box)
	YES NO
8.1.1	If yes, indicate:
	i) What percentage of the contract will be subcontracted%
	ii) The name of the sub-contractor
	iii) The B-BBEE status level of the sub-contractor
	iv) Whether the sub-contractor is an EME.
	(Tick applicable box) YES NO
9.	DECLARATION WITH REGARD TO COMPANY/FIRM
9.1	Name of company/firm:
9.2	VAT registration number:
9.3	Company registration number:
9.4	TYPE OF COMPANY/ FIRM
	 □ Partnership/Joint Venture / Consortium □ One person business/sole propriety □ Close corporation □ Company □ (Pty) Limited [TICK APPLICABLE BOX]
9.5	DESCRIBE PRINCIPAL BUSINESS ACTIVITIES
9.6	COMPANY CLASSIFICATION
	☐ Manufacturer☐ Supplier
	□ Professional service provider
	☐ Other service providers, e.g. transporter, etc. [TICK APPLICABLE BOX]
9.7	MUNICIPAL INFORMATION
	Municipality where business is situated:

	Sta	and Numb	er:						
9.8	To	tal number	of years the company/firm has been in bu	sin	ess:				
9.9	the	B-BBE s	•				npany/firm, certify that the points claimed, based or oing certificate, qualifies the company/ firm for the		
	i) The information furnished is true and correct;								
	ii)	The pref	erence points claimed are in accordance v	with	n the General C	Conditio	ns as indicated in paragraph 1 of this form;		
	iii)		vent of a contract being awarded as a resu h documentary proof to the satisfaction of		•		own in paragraph 7, the contractor may be required aims are correct;	ł	
	iv)		BBEE status level of contribution has be have not been fulfilled, the purchaser may				on a fraudulent basis or any of the conditions o remedy it may have –	F	
		(a)	disqualify the person from the bidding pro	OCE	ess;				
		(b)	recover costs, losses or damages it has	inc	urred or suffere	ed as a	result of that person's conduct;		
		(c)	cancel the contract and claim any dan favourable arrangements due to such ca	_		as suffe	ered as a result of having to make less		
		(d)		ing	business from	any org	only the shareholders and directors who gan of state for a period not exceeding 10 been applied; and		
		(e)	forward the matter for criminal prosecution	on.					
					DATE: ADDRESS		TURE(S) OF BIDDERS(S)		

Registered Account Number: